

Only a Year Away!

Preparing for the End of the
Raiser's Edge Database View





Only a Year Away!: Preparing for the End of the Raiser's Edge Database View

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Independent Consultant and Trainer on Raiser's Edge NXT

Slide deck

You can download the slide deck – anonymously, no login or forms to fill out – at

BillConnors.com/Resources



Agenda

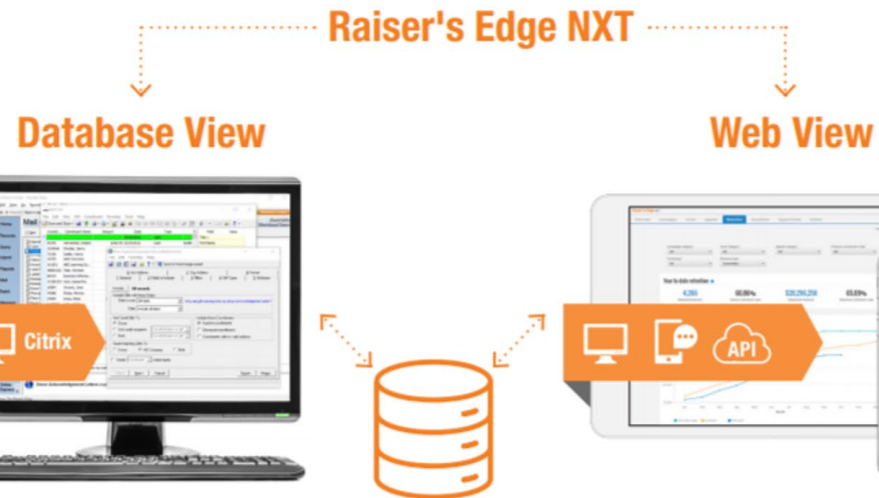
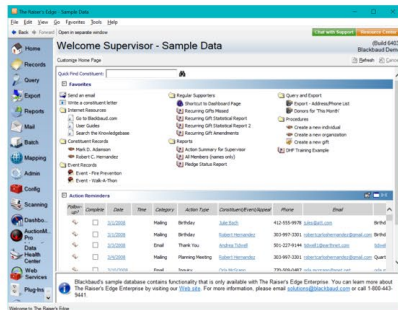
1. Introduction
2. Preparing for the move
3. What to do where now
4. What's next
5. Q&A

The shared material from my bbcon 2025 presentation is abbreviated here, the focus now is on new updates and Q&A.

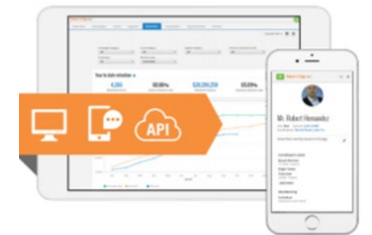
Terminology

“Raiser’s Edge”

The Raiser’s Edge version 7



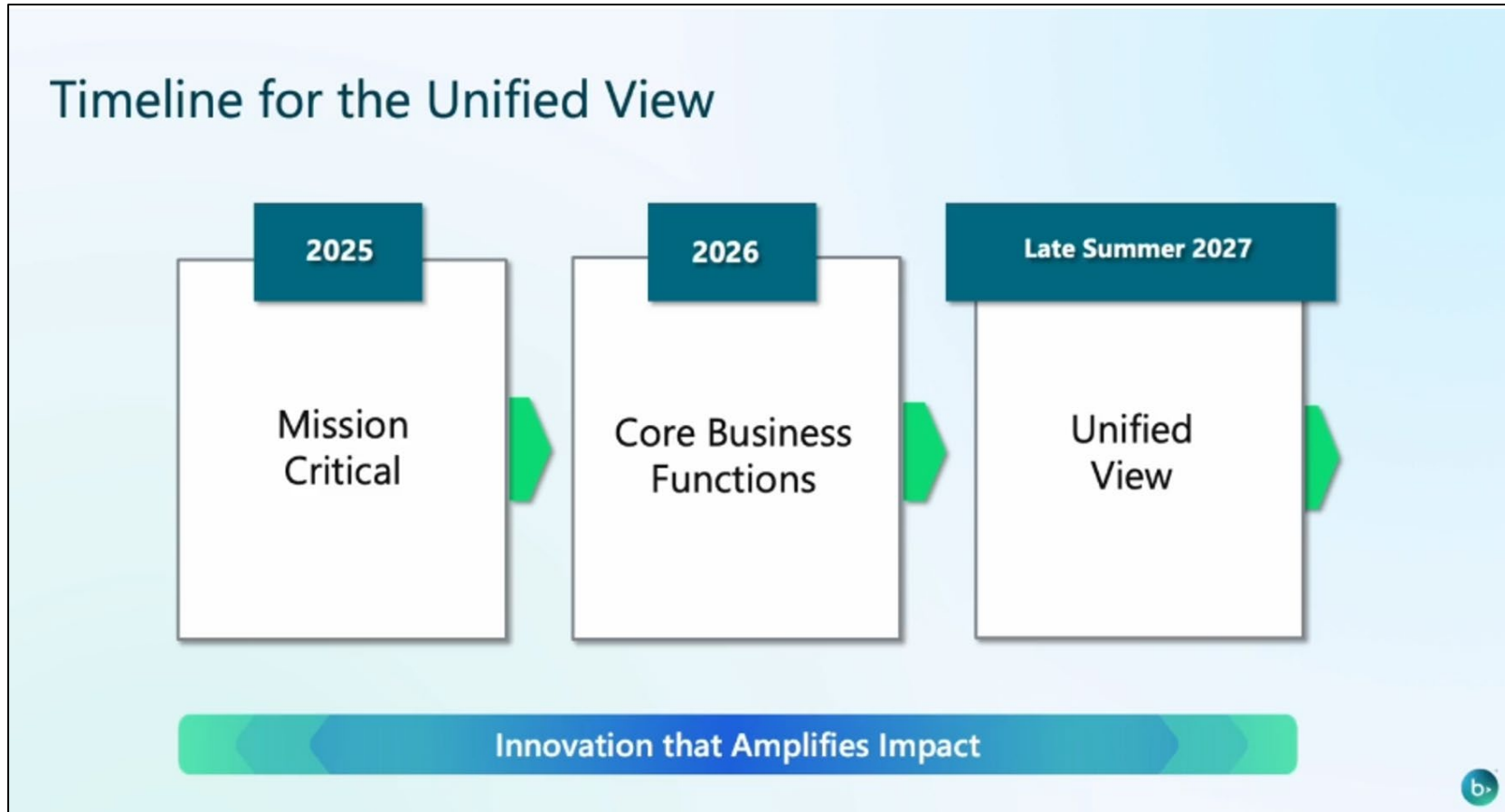
.. Raiser's Edge NXT ..
Unified View



the “Total Web Solution”
or
the “**Unified View**”:

web view when the database
view goes away

Timeline



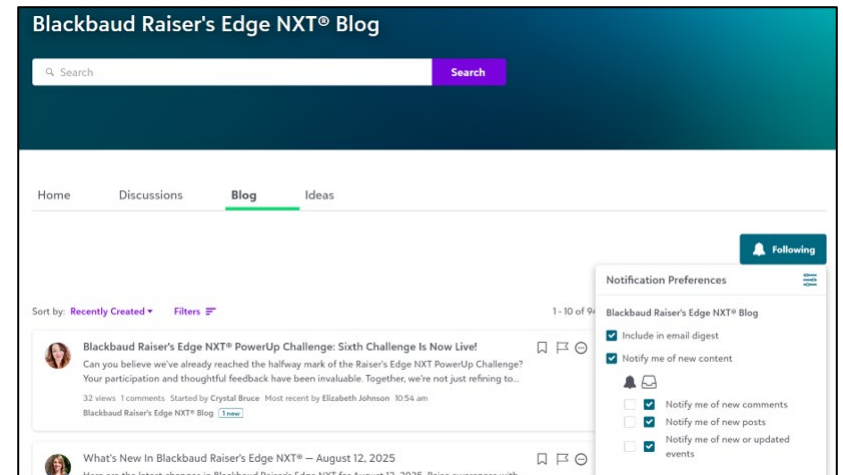
Source: Blackbaud Raiser's Edge NXT Product Update Briefing May 5, 2026

Responsibility

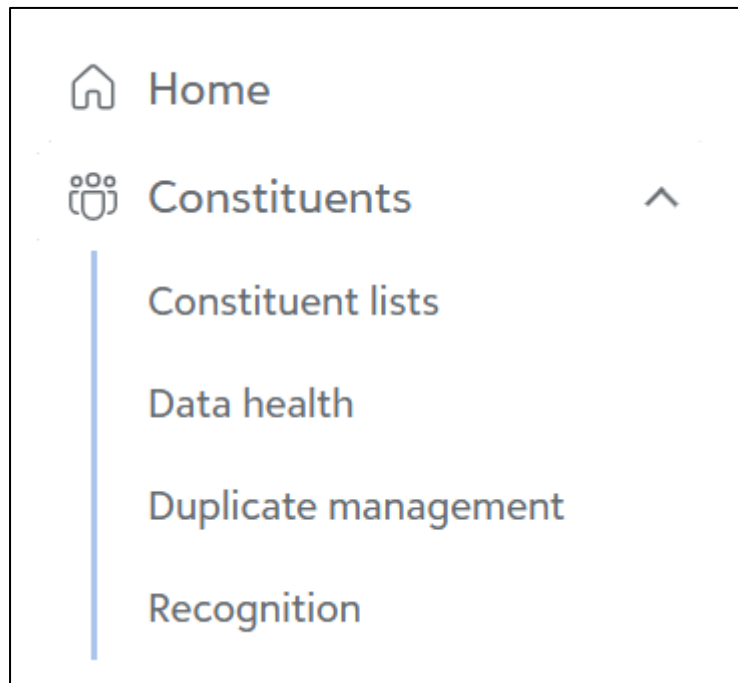
- The person in the role of “database manager,” regardless of their actual title, has primary responsibility for managing this rollout for your organization.
- If you “don’t have time,” you need to make time. If you can’t, you need to talk with your supervisor.

Prioritized Resources

- Emails from Blackbaud
- Blackbaud Community RE NXT blog
- In-product notifications
- Product Update Briefings
- Features Grid
- Inside Track and Town Hall webinars
- BBU, Blackbaud Community, Facebook

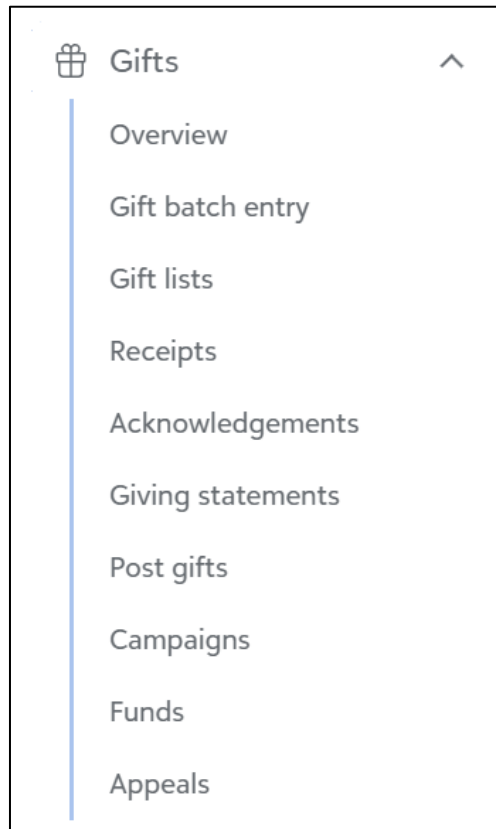


Do in the web view



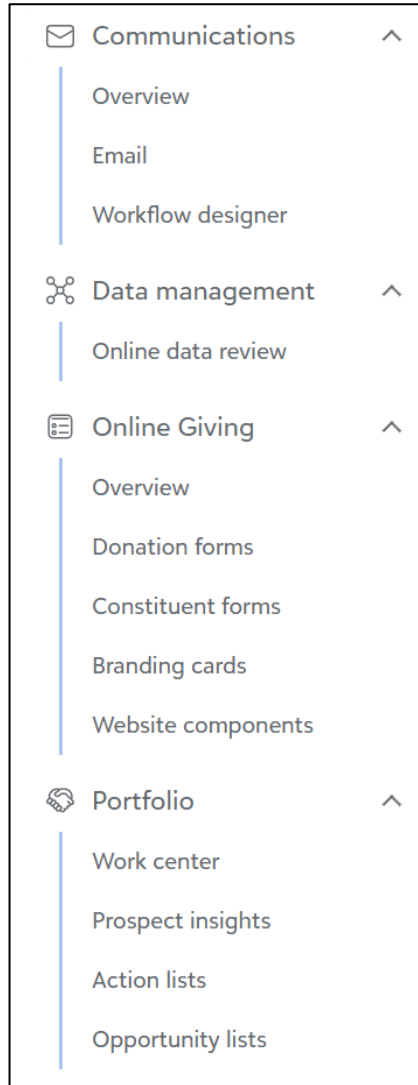
- Home page
- Constituents
 - Data entry and maintenance?
 - Constituent lists
 - Data health?
 - Duplicate management
 - Recognition if you want

Do in the web view



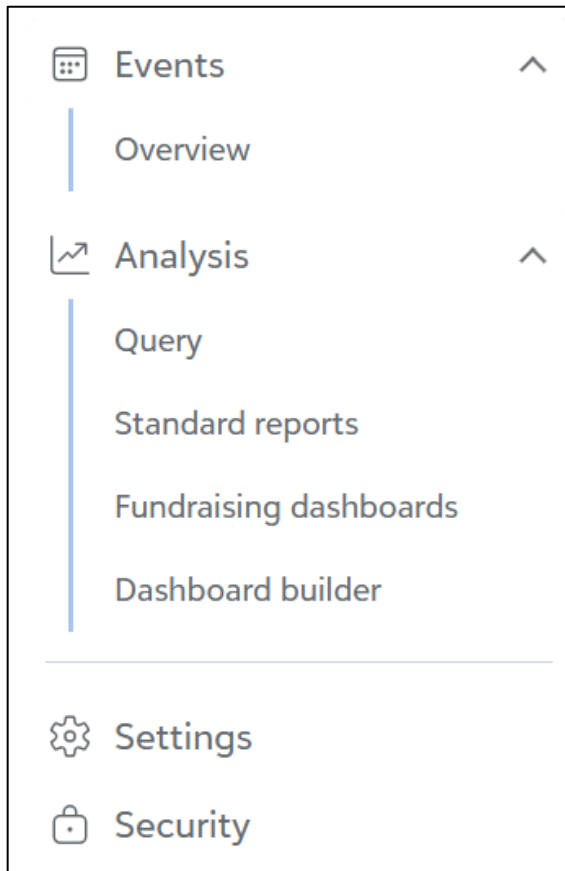
- Gifts
 - Only essential gift entry here, otherwise wait
 - Gift lists
 - Receipts: e-mail versions only
 - Acks and Giving Statements: database view
 - Post: give it a try
 - CFAs

Do in the web view



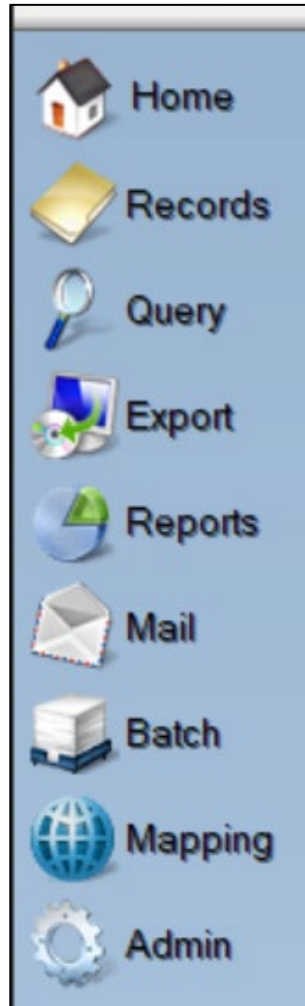
- Communications
 - Email: if ...
 - Workflow: most aren't using due to limitations
- Data management/ODR
- Online Giving
- Portfolio: yes!

Do in the web view



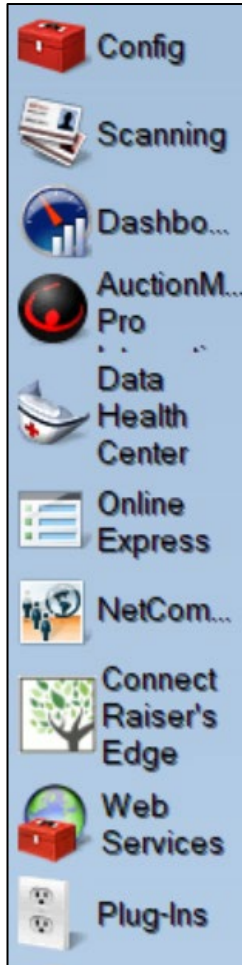
- Events: yes
- Analysis
 - Query: yes!
 - Standard reports: I'm not a fan
 - Fundraising dashboards
 - Dashboard builder: maybe
- Settings: yes!
- Security: yes!

Do in the database view



- Records
 - Constituent entry and maintenance
 - Membership and Volunteer
- Export
- Reports
- Mail
- Batch
- Admin

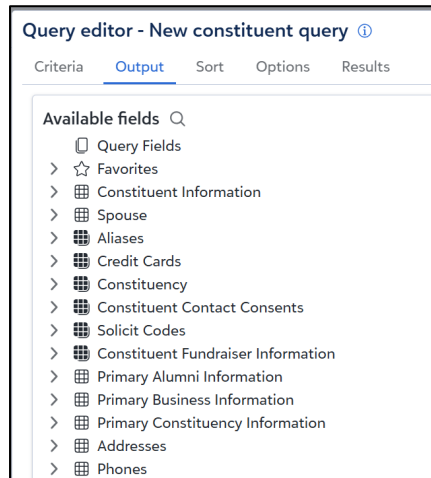
Do in the database view



- Configuration, except Tables
- Data Health Center: AddressFinder
- Online Express: if you need to email to non-constituent records
- Plug-ins if alternatives are not available

Upcoming developments of note

- Tabbed constituent records
- Gift and Batch should be on par with db view by September 30
- Export coming to web view Query as “single-row queries”
- Mail: Acknowledgements, Receipts, Reminders, Quick Letters
- Import
- More Recognition types
- Workflow progress maps



Thank you!

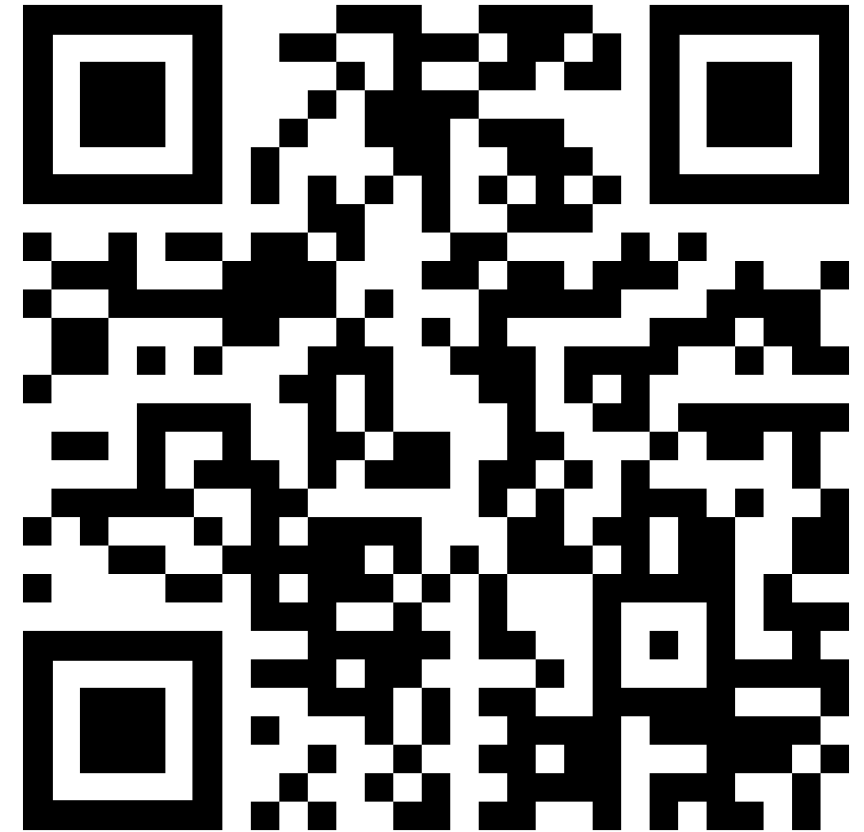
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for Raiser's Edge NXT (database and web views) and The Raiser's Edge version 7

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Thank you!

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